

PROCEDURE

HR-022

WORKPLACE ACCOMMODATION AND RETURN TO WORK PROGRAM	
Superintendent Responsible: Superintendent of Human Resources	Initial Effective Date: 2020/02/24
Last Updated: 2024/02/27	Next Review Date: 2028/02/28

Purpose:

To outline the workplace accommodation and return to work program for Grand Erie District School Board (Grand Erie) employees.

Guiding Principles:

1.0 **Background**

Grand Erie workplace accommodation and return-to-work program are integrated partnerships among employee(s), School Administrator(s)/Immediate Supervisor(s) and health care providers that foster a widespread understanding that the way to reduce the incidence and duration of an employee's absence is through early intervention and support.

2.0 **Purpose of the Program**

- 2.1. Workplace accommodation and the return-to-work program facilitate a safe and timely transition from illness/injury to active employment.
- 2.2. When appropriate, employee(s) may be supported by assistive devices, rehabilitation support, gradual return to work and/or modified work prior to returning to regular full-time, part-time, or occasional work.
- 2.3. When a permanent disability exists, Grand Erie will modify both the work and the workplace to accommodate the needs of the permanently disabled employee(s), based on medically supported restrictions and/or limitations, provided that it does not cause undue hardship to Grand Erie.

3.0 **Temporary Disability**

3.1. An employee(s) who becomes ill or is injured and who is absent from work, is responsible for providing medical restrictions and/or limitations documented by the appropriate treating medical practitioner(s) or specialist for assessment by the Health and Disability Officer, or Designate. The restrictions and/or limitations shall be shared with the School Administrator(s)/Immediate Supervisor(s), and at the discretion of the employee(s), their union representative.

4.0 Permanent Partial Disability

- 4.1. An employee who becomes permanently disabled because of an illness or injury, such that they are unable to return to their former position, may be accommodated based on their physical, mental, and vocational capabilities.
- 4.2. The conditions for providing such work are:
 - The employee(s) provides current medical restrictions and/or limitations from the appropriate treating medical practitioner(s) and/or by submitting Functional Abilities Evaluation (FAE) documentation
 - The employee(s) participates in a vocational assessment approved by the employer, as needed
 - Grand Erie will facilitate the re-training of injured employee(s) as circumstances warrant

- Employee(s) who have a permanent partial disability may be given preference for suitable job postings, subject to mutual agreement by the employer and the relevant union(s)
- Employee(s) are accommodated based on availability of positions, ability to perform the essential duties of the job and in accordance with collective agreement, Terms and Conditions, individual contract, and/or relevant legislation

5.0 Responsibilities

5.1. The Health and Disability Officer, or Designate

- On initial contact, informs the employee(s) that, should they desire, they may have a union representative attend any meetings
- Will contact the employee(s) directly in one of two ways
 - Phone to discuss workplace accommodation and/or the return-to-work program; and/or
 - Send a letter to the employee(s) outlining workplace accommodation and/or the return-to-work program
- Works with employee(s) to assess restrictions and/or limitations
- Assesses the employee's work capabilities in conjunction with medically supported restrictions and/or limitations provided by the appropriate treating medical practitioner(s)
- Informs the employee's School Administrator(s)/Immediate Supervisor(s) of the work restrictions and/or limitations and initiates the development of a workplace accommodation and/or a return-to-work plan
- Performs a workplace assessment with the School Administrator(s)/Immediate Supervisor(s), and as required, with the employee(s), and/or Health and Safety Officer, or Designate, to ensure compatibility of work restrictions and the duties to be performed within the work environment
- Co-ordinates the modification of the work or workplace, as needed, in conjunction with medically supported restrictions and/or limitations
- Reviews proper body mechanics with the employee and provides instruction, as required
- Assesses need for change in location and/or assignment
- Coordinates the development of a workplace accommodation and/or return-to-work plan with the School Administrator(s)/Immediate Supervisor(s), based on medically supported restrictions and/or limitations and the workplace assessment in (vi) above, if any
- Shall share a draft workplace accommodation and/or return-to-work plan with the employee(s), School Administrator(s)/Immediate Supervisor(s), the employee's union representative if the employee so chooses, or as relevant, the appropriate treating medical practitioner(s), the Workplace Safety Insurance Board, LTD insurance carrier or other staff. Any agreed-upon revisions are incorporated, and the final plan is then signed by the parties
- Maintains regular contact with the employee(s) and their School Administrator(s)/Immediate Supervisor(s), for the duration of the workplace accommodation and/or the return-to-work plan
- Maintains an ongoing assessment of the accommodation and/or the returnto-work plan
- Arranges regular follow-up during the accommodation and/or the returnto-work plan to modify the plan as required

5.2. The School Administrator(s)/Immediate Supervisor(s)

- Participates in the development of the employee's workplace accommodation and/or return-to-work plan
- Modifies the work or workplace, as outlined in the workplace accommodation and/or the return-to-work plan

- Assigns work or duties according to the employee's workplace accommodation or return-to-work plan
- Closely monitors the progress of the employee through the accommodation and/or the return-to-work plan and immediately reports any problems or concerns to the Health and Disability Officer, or Designate

5.3. The Employee(s)

- Engages in medical rehabilitation and/or treatment that can be expected to facilitate a timely return to work
- Participates in development of the workplace accommodation and/or the return-to-work plan and recovery goals
- Maintains regular contact, as identified in the return-to-work plan, with the Health and Disability Officer, or Designate, to provide updates on status, changes in condition and review progress through the return-to-work plan

6.0 Development of a Workplace Accommodation and/or Return to Work Plan 6.1. Workplace Accommodation and/or Return to Work Plan

- 6.1.1. Identification of candidates for participation in a workplace accommodation and/or a return-to-work plan shall be made initially by the Health and Disability Officer, or Designate, based on documentation received from the appropriate treating medical practitioner(s) and, when appropriate, representatives of the Workplace Safety and Insurance Board and Long-Term Disability (LTD) Insurance carrier.
- 6.1.2. Workplace accommodation and/or a return-to-work plan, in general may include, but are not restricted to, some or all of the following:
 - Reduced work hours
 - Provision of workplace assistive devices
 - Modification of duties
 - Workplace modifications
 - Removal of physical barriers
 - Job sharing
 - Reassignment to another position, if available, if the employee has the necessary skills and abilities to perform the essential duties of that positio
- 6.1.3. The employee(s) may be provided with a letter to be given to the appropriate treating medical practitioner(s) that outlines a return-to-work plan and which indicates that modified work is available. The letter may also include documentation regarding the employee's job description and physical demands analysis. A release of medical documentation consent form may also be provided.
- 6.1.4. Modified work is provided within the employee's own school or service area wherever possible.
- 6.1.5. While participating in an accommodation and/or a return-to-work plan, the employee's status will be monitored by the Health and Disability Officer, or Designate, School Administrator(s)/Immediate Supervisor(s), in consultation with the appropriate treating medical practitioner(s).
- 6.1.6. Ongoing reviews of the employee's accommodation and/or returnto-work plan will be conducted with any necessary adjustments made to support the employee's successful re-entry into the workplace. The frequency of these reviews is established prior to the placement of an employee in the plan.
- 6.1.7. Grand Erie will modify both the work and the workplace to accommodate the needs of permanently disabled employees provided that it does not cause undue hardship to Grand Erie.
- 6.1.8. All documentation will be maintained by the Health and Disability Officer, or Designate, filed separately from the personnel file, and will not be further released without the employee's written permission or

unless required by law. The documentation is collected to help the employee with a successful re-entry into the workplace.

- 6.1.9. The Health and Disability Officer, or Designate, will review the documentation, and then contact the employee to discuss the employee's participation in a workplace accommodation and/or a return-to-work plan.
- 6.1.10. The Health and Disability Officer, or Designate, in consultation with the School Administrator(s)/Immediate Supervisor(s) shall develop a workplace accommodation and/or return-to-work plan based on medically supported restrictions and/or limitations and the workplace assessment if any. The workplace accommodation and/or return-to-work plan shall be shared with the employee, School Administrator(s)/Immediate Supervisor(s), the employee's union if the employee so chooses, or as relevant, the appropriate treating medical practitioner(s), the Workplace Safety Insurance Board, LTD insurance carrier or other staff.
- 6.1.11. Any necessary changes to the work environment will take place prior to the employee's commencement of the accommodation and/or a return-to-work plan.
- 6.1.12. Should the employee(s) not be medically cleared to participate in a workplace accommodation and/or a return-to-work plan, the employee(s) and the Health and Disability Officer, or Designate, will maintain regular contact. Ongoing updated medical documentation will be obtained from the appropriate treating medical practitioner(s) to determine when participation in a workplace accommodation and/or a return-to-work plan will be feasible.
- 6.1.13. The employee(s) may be required to participate in an Independent Medical Evaluation, conducted by a third party, to determine restrictions and/or limitations and the employee's capacity to perform the duties of their position, and to assist in the development of a workplace accommodation and/or a return-to-work plan.
- 6.1.14. A workplace accommodation and/or a return-to-work plan may include the following information:
 - Essential job duties/tasks
 - Specific physical requirements
 - Restrictions and/or limitations
 - Work schedule
 - Follow-up work assessment date(s) by the Health and Disability Officer, or Designate
 - A gradual resumption of duties assigned under the return-towork plan
 - A gradual increase in hours worked
 - Expected date of completion of plan
 - Next meeting date
 - Conditions for withdrawal of the individual from the plan

A workplace accommodation and/or a return-to-work plan will contain signatures of employee, Health and Disability Officer, or Designate, School Administrator(s)/Immediate Supervisor(s), appropriate treating medical practitioner(s) and/or union representative (where appropriate).

- 6.2. Regular follow up meetings will occur during a workplace accommodation and/or a return-to-work plan to ensure that the employee's needs are being met and to make any necessary changes to the modifications or accommodations should there be a change in the employee's restrictions and/or limitations.
- 6.3. The employee(s) continues to participate in the plan until they have reached maximum medical recovery and are working at full capacity within any restrictions and/or limitations, including those that may be permanent in nature.

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- Reference(s):
 - Employee Absenteeism Procedure (HR-011)
 - Ontario Human Rights Code
 - <u>Personal Health Information Protection Act</u>
 - Workplace Safety and Insurance Board Act